

ANNOUNCEMENT

CORRIGENDUM TO ANNOUNCEMENT ON ISSUE PRICE OF NEW UNITS PURSUANT TO THE DISTRIBUTION REINVESTMENT PLAN FOR THE 2QFY14/15 DISTRIBUTION

12 February 2015 – Mapletree Industrial Trust Management Ltd., as manager (the “**Manager**”) of Mapletree Industrial Trust (“**MIT**”), wishes to clarify that the issue price of S\$1.3876 per unit, contained in the announcement dated 30 October 2014, titled “Issue Price of New Units Pursuant to the Distribution Reinvestment Plan for the 2QFY14/15 Distribution”, should represent a discount of approximately 2% to the adjusted volume-weighted average traded price (“**VWAP**”), instead of 1% as previously announced. This was due to an inadvertent error in the extraction of the VWAP data.

The issue price of the new units under the distribution reinvestment plan (“**DRP**”) for the 2QFY14/15 distribution remains unchanged at S\$1.3876 per unit. There is no impact to other details of the DRP for the 2QFY14/15 distribution.

Please refer to an extract of the amendments below:

*“The issue price represents approximately 1%-2% discount¹ to the adjusted volume-weighted average traded price per Unit (“**adjusted VWAP**”) for all trades on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for each of the Market Days during the period of 10 Market Days prior to and ending on the book closure date (“**BCD**”) on 30 October 2014.*

Footnote

¹ *The issue price represents approximately a 2%3.6% discount to the volume-weighted average traded price per Unit for all trades on the SGX-ST during the period of 10 Market Days prior to and ending on the BCD.”*

By order of the Board
Wan Kwong Weng
Joint Company Secretary
Mapletree Industrial Trust Management Ltd.
(Company Registration No. 201015667D)
As Manager of Mapletree Industrial Trust

Important Notice

The value of units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their units while the units are listed. It is intended that Unitholders of MIT may only deal in their units through trading on the SGX-ST. Listing of the units on the SGX-ST does not guarantee a liquid market for the units. The past performance of MIT is not necessarily indicative of the future performance of MIT.